

EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY **FEBRUARY 07, 2002** VOL. 53 NO. 06

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch





Early week majority prices were generally unchanged in the West, lower elsewhere when compared to previous week. During the week prices were lower on all sizes in all locations. The market tone was unsettled to weak. Demand has improved over last week but still only moderate at best. Overall, buyers anticipated improving demand for weekend and next week's business. Supplies were adequate and remained available for trade needs. Central States breaking stock nest run prices were lower. Offerings at least adequate for the light demand. Many breakers worked reduced schedules as liquid movement was rated as just fair at best. Floor stocks adequate to mostly fully adequate. Trade sentiment barely steady. Light type fowl were ample for the light demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN

PER DOZEN.			
NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	95-101	87-94	73-78
New York	58-62	56-60	47-51
Philadelphia	56-70	55-68	46-61
SOUTHERN CITIES			
Atlanta (1) (2)	55-71.5	53-67.5	45-59.5
Jackson (1)	74-75	73-75	65-67
Major Louisiana Cities	(1) 62-72	61-71	51-63
MIDWEST CITIES			
Chicago	50-54	48-52	41-45
Detroit (2)	50-55	49-54	45-47
Major Ohio Cities (2)	52-56	51-54	43-47
Major Wisconsin Cities	53-60	52-58	45-50
WESTERN CITIES			
Houston (1)	66-72	61-71	51-61
California (Grade AA)(1)(3) 93	86	78
(1) - Prices reported we	ekly		

- (2) Delivered Warehouse
- (3) Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 01-Feb-02 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	70.54	68.66	61.37
SOUTHERN	77.70	75.95	67.11
MIDWEST	65.82	64.23	57.29
WESTERN	97.74	92.67	84.38
TWELVE METRO AREAS	79.96	76.97	69.29

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

•	02-05-02	01-29-02	02-06-01
Large	33-36	46-49	40-42
Medium	26-30	39-43	34-36

WEEKLY SHELL EGG INVENTORY REPORT-AM FEB 04, 2002 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	(30 DOZEN CASES-IN THOOSANDS)							
			NO	S	o so		5-Area	
	Nor	theast	CENT	CEN	T Atl	Pacifi	С	
Jumbo	Curr Wk	16.7	19.7	5.7	10.6	12.1	64.8	
	Change	7.2	5.2	-0.5	-0.8	-0.7	19%	
Ex Lge	Curr Wk	37.6	42.9	17.3	29.6	30.8	158.2	
	Change	1.7	6.8	4.6	0.2	3.8	12%	
Large	Curr Wk	51.8	114.7	78.5		124.5	457.9	
	Change	5.8	11.1	10.4	-6.0	23.0	11%	
Medium	Curr Wk	15.0	43.3	26.2	31.4	29.1	145.0	
	Change	3.9	4.6	3.5	7.4	4.4	20%	
Small	Curr Wk	5.5	8.0	3.6	4.8	4.1	26.0	
	Change	0.5	-1.9	-0.2	0.0	0.0	-6%	
Misc	Curr Wk	3.3	27.8	5.6	11.2	5.9	53.8	
	Change	-1.5	6.5	0.8	0.6	1.1	16%	
Ungraded	Curr Wk	22.9	55.0	24.8	27.2	31.7	161.6	
	Change	5.8	2.0	2.8	3.7	2.5	12%	
Total	Curr Wk	152.8	311.4	161.7	203.2	238.2	1067.3	
Percent	Change	18%	12%	15%	3%	17%	12%	
TOTAL	-	Nι	ımber (of	Percent	Nu	mber of	
			Case	es	Change	Coop	erators	
Shell Egg			1067.	.3	12%		170	
Shell Egg	Breaking	Stock 2	2/ 283	.4	9%		38	
Total Shel	l Egg		1350.	.7	12%		208	
1/Informat	ion is sur	nlied h	v a univ	verse (of 170 cod	nerato	rs who	

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

The five inventory areas are identified as: Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central-IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central- AR, CO, KS, LA, MO, NM, OK, TX South Atlantic- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 02-FEB-02

(LBS II	N THOUSAND	(EXCLUDES INGREDIENTS)				
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,124,011	25,383	11,517	6,023	3,020	3,752
PW	1,087,298	24,718	10,855	5,822	2,620	4,076
LY	1,316,246	30,502	12,416	6,954	2,903	4,761
% PW	3	3	6	3	15	-8
% LY	-15	-17	-7	-13	4	-21
2002	5,585,843	123,745	57,848	30,676	15,242	20,605
2001	5,689,202	129,338	56,541	31,195	14,070	20,696
% CHG `	YTD -2	-4	2	-2	8	0

AVERAGE YIELD PER CASE -	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	41.53	41.82	41.51
(INEDIBLE EXCLUDED)	38.19	38.07	37.89

FOUR ADDITIONAL STATES IN WEEKLY PROGRAM

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

	Broiler Eg	gs Set in	Broiler Ch	Broiler Chicks Placed			
	19 Selecte	d States	in 19 Sele	in 19 Selected States			
STATE	Jan 26	Feb 02	Jan 26	Feb 02			
		Thous	sand				
AL	29,203	29,148	22,013	22,429			
AR	30,623	30,803	24,074	23,464			
DE	3,672	3,524	*5,563	4,952			
FL	*2,163	2,391	*2,349	2,207			
GA	31,455	31,472	*26,034	25,510			
MD	*9,531	10,095	*5,339	5,316			
MS	18,359	18,786	15,658	15,683			
NC	18,348	19,269	14,381	13,810			
PA	*3,473	3,689	*2,545	2,684			
SC	4,742	4,713	3,697	3,876			
TX	*15,319	15,101	*12,100	11,754			
V A	6,602	6,643	5,726	5,723			
CA, TN, & WV	10,966	10,658	9,353	9,219			
15 State Total	*184,456	186,292	*148,832	146,627			
Prev. Year Tota	l 177,434	178,493	143,929	144,793			
Pct. of Prev. Yea	ar 104	104	103	101			
KY	*6,477	6,418	*5,721	6,105			
OK	*6,566	6,566	*4,442	5,064			
LA & MO	8,900	9,252	8,605	8,190			
19 State Total	*206,399	208,528	*167,600	165,986			
Revised			·	-			

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING16-Mar-02 IS ESTIMATED AT 152.8 MILLION HEAD. THIS COMPARES TO 153.6 MILLION HEAD THE PREVIOUS WEEK AND TO 151.3 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 154.0 MILLION HEAD AND THE 12-CITY WEIGHTEDAVERAGE PRICE WAS 59.08 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 01/31/02-02/06/02 CURRENT LDS 90.25 FUTURE LDS 98.25 TOTAL LDS 188.50

	5	SE		NE	MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	36.40	39.11	37.33	38.00	34.28	35.67	53.75
GNR W 2	_	41.00	_	_	_	_	5.00
GNR W 3	_	_	_	_	_	30.00	2.25
GNR BR 1	_	61.33	_	_	64.00	_	4.50
GL W XL	49.00	49.59	43.80	46.09	38.50	_	37.25
GL W LG	40.14	46.22	30.86	33.41	36.50	46.00	19.50
GL W MD	_	37.00	41.00	43.00	29.29	39.00	16.50
GL W SM	26.50	27.50	23.00	24.50	23.00	25.00	4.00
NRBS - 48	28.33	30.67	25.00	26.00	27.25	27.62	46.25
NRBS - 45	_	_	_	_	25.00	27.00	7.00
NRBS - 39	_	_	15.00	17.00	11.50	17.75	10.25

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 02-Feb-02								
SELECTED	CW	PW	PCT	CHG				
CONSUMING CENTERS		THOUSANDS	PW	LY				
ATLANTA	21.5	20.8	3	-8				
BOSTON	3.2	3.5	-9	-14				
CHICAGO	49.6	49.5	0	25				
DETROIT	25.3	26.5	-5	-2				
KANSAS CITY	4.4	4.0	10	7				
LOSANGELES	108.2	106.5	2	-13				
NEW ORLEANS	12.3	11.3	9	46				
NEW YORK	32.3	37.5	-14	-3				
ST. LOUIS	16.5	17.2	-4	11				
SAN FRANCISCO	23.7	24.2	-2	7				
TOTAL	297.0	301.0	-1	-1				
4 WK MVG AVG	312.9							

LIVE TURKEYS SLAUGHTERED		WEEK	ENDING	02-Feb-200	02
	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREE	DERS	
		THOUS	SANDS		
HEAD	1,860	2,717	18	20	4,615
AVG WT	16.06	37.28	25.12	37.97	28.65
LAST WEEK	1,594	2,600	57	4	4,255
SAME WK YR AGO	1,795	2,548	45	14	4,402
AVG WT	15.76	34.61	28.68	27.69	27.62
TO-DATE/2002	8,216	12,579	174	36	21,005
TO-DATE/2001	9,224	12,947	145	77	22,393

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 02-Feb-2002 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	YOUNG T	URKEYS	}	OLD	TOTAL	TURKEYS
THO	USAND	PCT CHO	AVG	BANDED		AVG
	HEAD	PW	LIVE WT	-THOUSAN	ID HEAD-	LIVE WT
N EAST	942	12	22.94	(A)	946	22.94
SATL	830	7	32.31	(A)	834	32.31
N CENT	2,099	12	32.35	(A)	2,103	32.35
S CENT	352	-22	18.89	(A)	356	18.89
WEST	372	24	23.16	(A)	376	23.16
U.S.TOTAL	4,595 (E	3) 8	28.65	20	4,615	28.65
TO DATE						
2002	20,969 (E	3)		36	21,005	
TO DATE						
2001	22,316 (E	3)		77	22,393	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week
- 18,000; for the year 174,000; last year to date 145,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 02-Feb-2002 (PRELIMINARY)

	YOUNG	LIGHT	HEAVY	TOTAL	
C	HICKENS	HENS	HENS	HENS	DUCKS
		THC	USANDS	3	
HEAD	153,992(A)	2,032	1,325	3,357	411
AVG WT	5.22	3.51	7.82	5.21	7.27
LAST WEEK	156,221	1,784	1,232	3,016	454
SAME WK YR AGO	149,857	1,942	1,305	3,247	472
AVG WT	4.89	3.36	7.57	5.05	6.69
TO-DATE/2002	746,636	9,107	6,404	15,511	2,209
TO-DATE/2001	740,594	9,093	6,051	15,144	2,387
(A) The estimated	number of fr	10 ro 01/0	silabla far	markatir	a boood o

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.4 million head. Estimated U.S. slaughter for this period 155.9 million head or 1.5 million head less than or 99 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 09-Feb-02

	CURRENT WEEK	PREVIOUS WEEK
	02/09/02 (1)	02/02/02
CLASS	THOUS	AND HEAD ———
BRO-FRY	159,459(2)	158,969
LT HENS	2,029	2,173
HVY HENS	1,293	1,362
TOTAL	162,781	162,504
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 09-Feb-02 is 157.2 million head compared to 154.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.8 million head or 2.6 million more than estimated available. For week of 16-Feb-02 the estimated available is 155.9 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO

ESTIMATED FRYERS AVAILABLE FOR MARKETING.

		MILLION HEAD	MILLION HEA	۸D	
WEEK ENDIN	G	SLAUGHTERED	AVAILABLE	PCT	AVG WT
DECEMBER	29	116.7	141.6	82	5.23
JANUARY	5	119.7	144.2	83	5.20
	12	161.5	150.6	107	5.10
	19	160.5	155.0	104	5.24
	26	158.1	155.7	102	5.16
FEBRUARY	2	155.9	157.4	99	5.22
YEAR TO DAT	Έ	755.7	762.9	99	
FEBRUARY	9		157.2		
	16		155.9		

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 02/04/02 - 02/09/02

	U.S. GRADE A			COMPOSI	TE
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	45.00-48.00	48.21	39	50.50	76
Los Angele	es 68.00	66.03	72	62.79	178
New York	46.00-48.00	47.52	23	49.53	43

12-CITY COMPOS	SITE WID AV	S PRICES FOR RTO	C BROILER/FRYERS
	Change from	1	
04-Feb-02	28-Jan-02	28-Jan-02	05-Feb-01
55.67	-1.43	57.10	56.96
NUMBER OF LO	ADS 584	ļ	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

OFFERS	SALES	WTD	LBS
		AVG	(000)
60-61	-	-	-
57-61	60	60.00	100
60-61	-	-	-
57-58	-	-	-
56-58	57	57.00	40
57-59	-	-	-
	60-61 57-61 60-61 57-58 56-58	60-61 - 57-61 60 60-61 - 57-58 - 56-58 57	AVG 60-61 57-61 60 60.00 60-61 57-58 56-58 57 57.00

- 1/ May include product stored at temperatures in range of 1 to 25 degress F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS	TURKS	POP
	LBS	LBS	LBS
AM 04-Feb-02	2,194	113,268	71,872
AM 1-Jan-02	3,061	77,538	71,974
CHG	-867	35730	-102
PCT CHG	-28	46	0

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of December 31, 2001 and the selected centers storage report, the expected U.S. holdings on February 1, 2002 are:

FROZEN EGGS 6 MIL LBS PLUS OR MINUS 5.00 PCT TURKS 364 MIL LBS PLUS OR MINUS 5.00 PCT POP 701 MIL LBS PLUS OR MINUS 5.00 PCT

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of **02/04/02**

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	7-10.5 CENTS/LB.	8.5-9.5	8.78
Southeast (2)	TFEWR		
South Central (1)	8.5-12 CENTS/LB.	9-9.5	9.48
I ICHT TYPE			

LIGHT TYPE

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. **02/01/02**

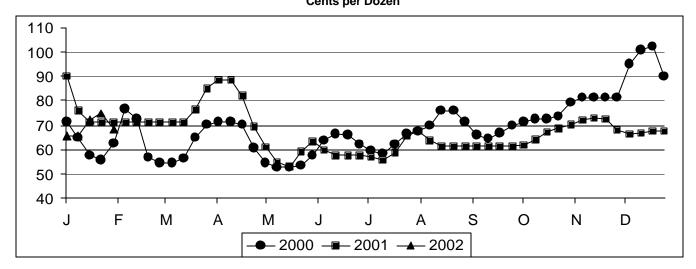
0-0
0-0
TFEWR*
TFEWR*
0

(1) At Farm Buyer Loading (2) At Farm Producer Loading *TFEWR - Too Few to Report

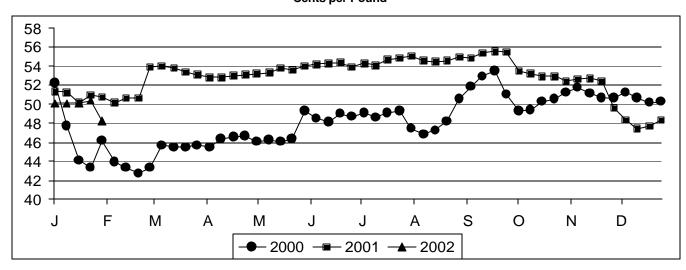
W/E 02-Feb-02 COMMERCIAL EGG MOVEMENT REPORT (RECEIPTS FROM PRODUCERS)

,	CASES	PERCENT CHANGE FROM	
REGIONS	(IN THOUS)	PW	LY
N. ATLANTIC	222.1	-1	1
E.N. CENTRAL	517.8	-5	3
W.N. CENTRAL	270.5	-7	5
S. ATLANTIC	175.9	1	-15
S. CENTRAL	78.8	2	5
WEST	200.2	11	13
TOTAL	1465.3	-2	2
MATCHED PLAN	TS REPORTING	88	88

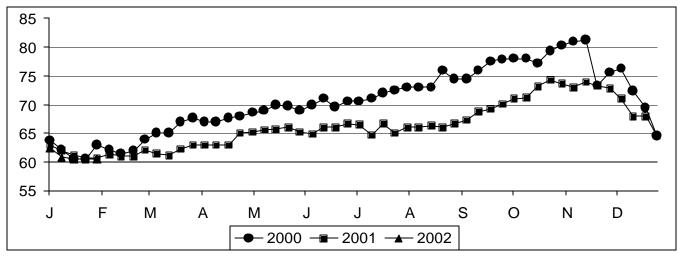
New York Large Weekly Average Price Cents per Dozen



Chicago Broiler/Fryer Weighted Average Prices Cents per Pound



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys Cents per Pound



Note: Some Weeks' Averge Prices are Based on Offers Only

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